

1 Name James C. McCarroll
2 Bar Code # JM-2758
3 Address 599 Lexington Avenue
4 New York, NY 10022
5
6 Phone # (212) 549-0209
7

8 UNITED STATES BANKRUPTCY COURT
9 DISTRICT OF NEVADA

10 In re:
11 USA Commercial Mortgage } Bankruptcy No. 06-10725
12 Company, et al., } Chapter No. 11
13 }
14 } VERIFIED PETITION FOR
15 } PERMISSION TO PRACTICE
} IN THIS CASE ONLY BY
} ATTORNEY NOT ADMITTED
} TO THE BAR OF THIS COURT
} EFFECTIVE JUNE 1, 2004
} FILING FEE IS \$175.00

16
17 James C. McCarroll , Petitioner, respectfully represents to the Court:

18
19 1. That Petitioner resides at 23 Salem Road.
20 (street address)
21 Chappaqua , Westchester .
22 (city) (county)
23 New York , 10514 , (212) 549-0209 .
24 (state) (zip code) (area code + telephone number)

25
26
27 CAUTION: DO NOT REVISE OR RETYPE THIS FORM

28

2. That Petitioner is an attorney at law and a member of the law firm of _____
Reed Smith LLP _____ with offices at
599 Lexington Avenue _____,
(street address)
New York, NY _____, 10022 _____, (212) 521-5400 _____.
(city) _____ (zip code) _____ (area code + telephone number) _____.

3. That Petitioner has been retained personally or as a member of the law firm by
SPCP Group, LLC _____ to provide legal representation in connection with
[client(s)]
the above-entitled case now pending before this Court.

4. That since 2000
(date), Petitioner has been and presently is a member
in good standing of the bar of the highest Court of the State of New York
(state)
where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts. Date Admitted

January 1999

Massachusetts January 1999

Southern District New York 2005

Pro Hac Vice = many courts 1999-2006

1 6. That there are or have been no disciplinary proceedings instituted against petitioner,
2 nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or
3 administrative body, or any resignation or termination in order to avoid disciplinary or disbarment
4 proceedings, except as described in detail below:

5 _____
6 _____
7 _____

8 7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give
9 particulars of ever denied admission):

10 _____
11 _____
12 _____

13 8. That Petitioner is a member of good standing in the following Bar Associations:
14 Massachusetts

15 New York

16 9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than
17 one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under
18 Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
N/A	.		

27 (If necessary, please attach a statement of additional applications)

1 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State
2 of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent
3 as a member of the State Bar of Nevada.

4 11. Petitioner agrees to comply with the standards of professional conduct required of the
5 members of the bar of this court.

6 12. Petitioner has disclosed in writing to the client that the applicant is not admitted to
7 practice in this jurisdiction and that the client has consented to such representation.

8 That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
9 FOR THE PURPOSES OF THIS CASE ONLY.

10 DATED: October 16, 2006


Petitioner's Signature

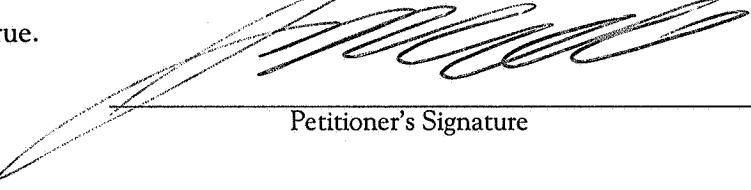
11 STATE OF New York }

12 COUNTY OF New York }

14 James C. Carroll, Petitioner, being first duly sworn, deposes and says:

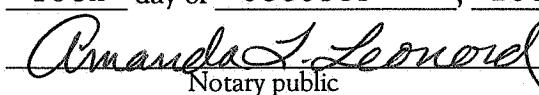
15 That the foregoing statements are true.

17 (SEAL)


Petitioner's Signature

18 Subscribed and sworn to before me this

19 16th day of October, 2006.

20 
Notary public

22 **AMANDA L. LEONARD**
Notary Public, State of New York
No. 01LE6142036
Qualified in New York County
Commission Expires March 13, 2010